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Professional Profile

Cheryl serves Schwab Charitable's most valued investment advisors and affluent clients as a primary point of contact for review and acceptance of complex asset donations and serves as a subject matter expert and resource on complex charitable planning. Cheryl has over 27 years of professional experience in private law practice with a focus on estate planning, probate and trust administration, tax planning and business succession planning. In addition, she has three years of experience as a CPA and spent three years as a financial analyst in private industry. She attended the University of Kansas School of Law in Lawrence, Kansas where she obtained her Juris Doctor. Cheryl is currently a member of the Kansas, Colorado and Missouri Bars as well as the American Bar Association.